



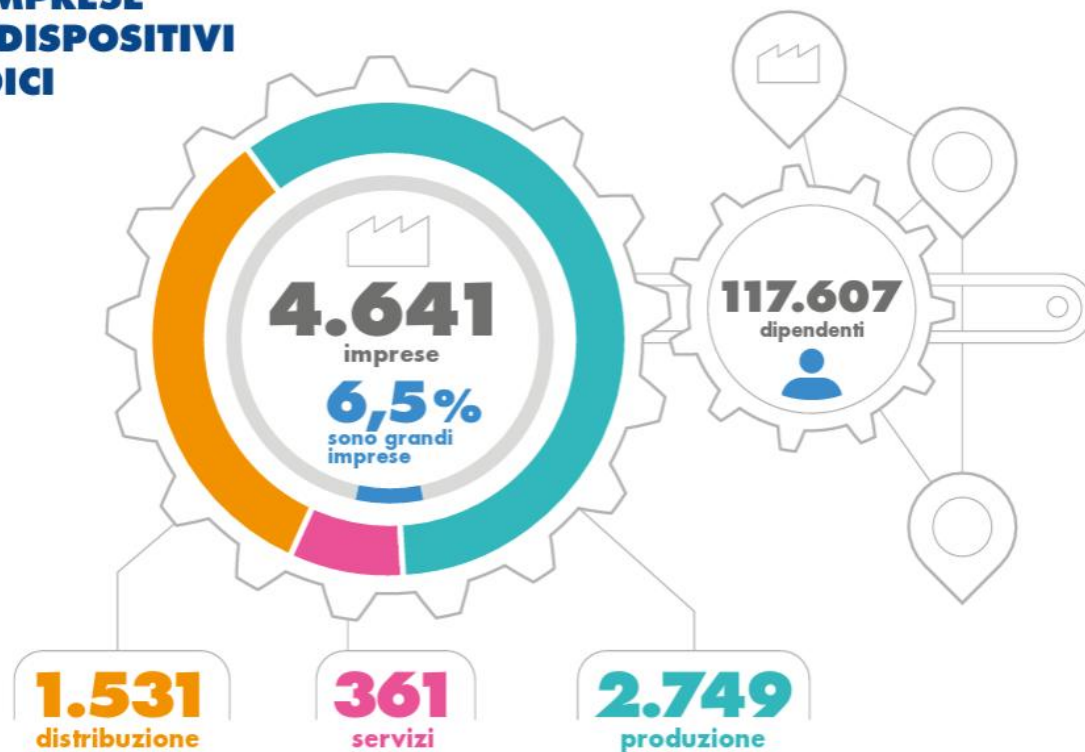
THE NATIONAL TRADE ASSOCIATION AND MEDTECH SECTOR IN ITALY

Enrico PORRI

*Senior Account associazioni e responsabile
nuove tecnologie*

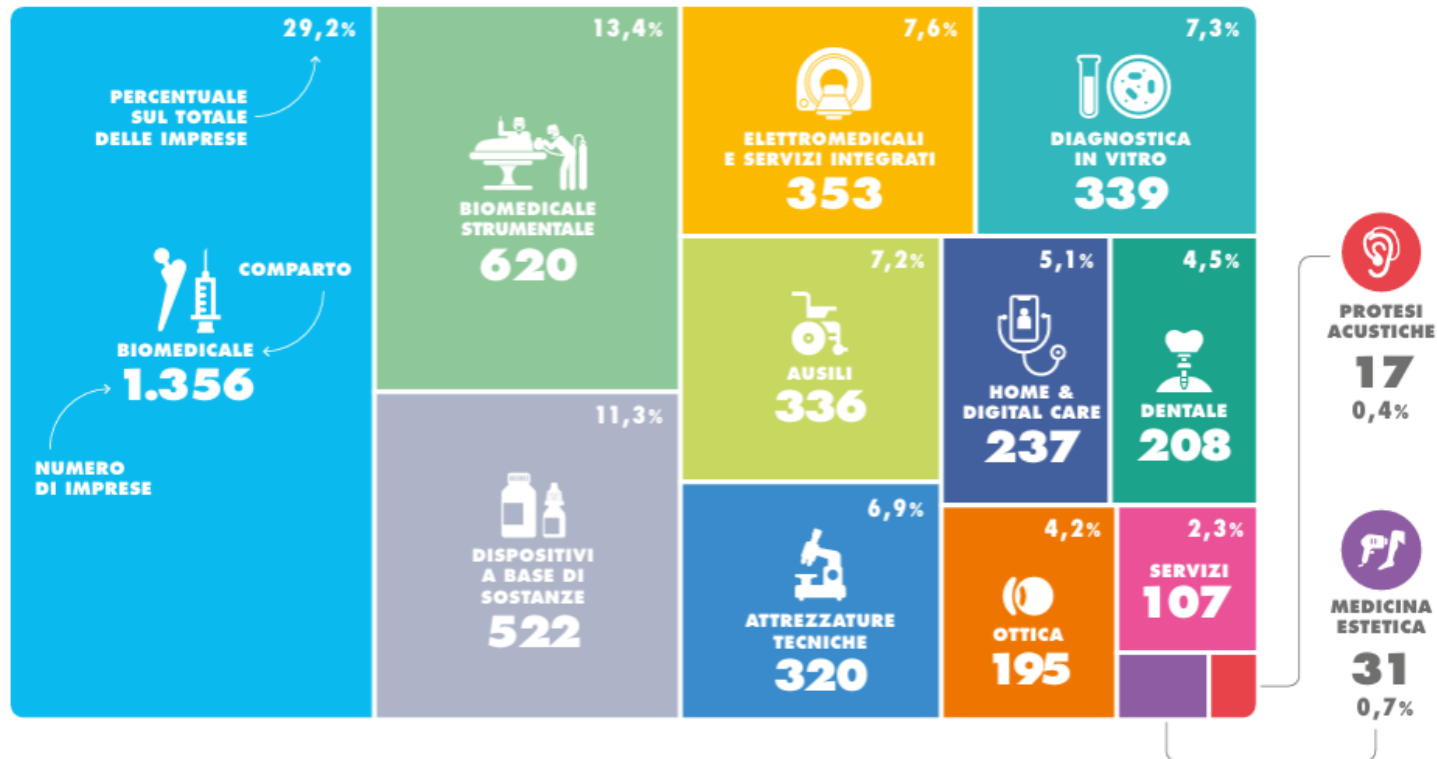
Rome, 15th May 2025

LE IMPRESE DEI DISPOSITIVI MEDICI



Fonte: elaborazione Centro studi Confindustria Dispositivi Medici, dati 2022

IL SETTORE DEI DISPOSITIVI MEDICI E I SUOI COMPARTI

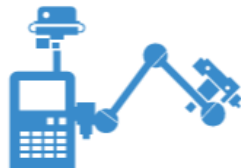


INVESTIMENTI IN R&S

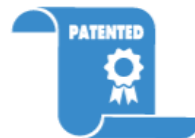
RICERCA DI BASE



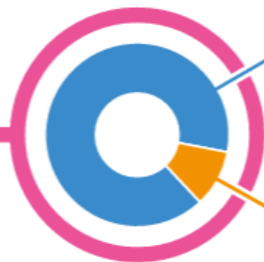
PROTOTIPAZIONE E SPERIMENTAZIONE



ATTIVITÀ BREVETTUALE



R&S
977,9 MLN



880 MLN

97,9 MLN



**INDAGINI
CLINICHE
PRE-MARKET**



**INDAGINI
CLINICHE
POST-MARKET**



Thank you